

Connecticut State Board of Accountancy

March Minutes

Thursday, March 7, 2013 – 8:30 A.M.

VIA TELEPHONE Deputy Secretary's Office

30 Trinity St., Hartford, CT 06106

860-509-6179

sboa@ct.gov

Chairman Thomas F. Reynolds called the meeting to order at 08:43 A.M.

PRESENT VIA TELEPHONE:

Thomas F. Reynolds, CPA, Chairman

Richard L. Sturdevant

Leonard M. Romaniello, Jr., CPA, CITP, CFE, MST

Michael Weinshel, CPA

Martha S. Triplett, Esq.

Richard H. Gesseck, CPA

Lee R. Schlesinger

James S. Ciarcia

ABSENT:

Philip J. DeCaprio, Jr., CPA/ABV/CFF, CR/ FA. CVA. DABFA

STAFF MEMBERS PRESENT:

Diane Steir, Interim Manager

Stephanie Sheff, Processing Technician

Constance Sakyi, Paralegal

OTHERS PRESENT VIA TELEPHONE:

Art Renner, Executive Director, CT Society of CPA

Noelle Taddei, CPA, CT Society of CPA

Camille Murphy, CPA, CT Society of CPA

ACTION REQUIRED - Approve Minutes of February 5, 2013 Board Meeting:

The draft minutes for February 5, 2013 meeting was presented. After discussion, changes were made to the draft minutes. Mr. Weinshel made a motion to approve the amended minutes. Mr. Sturdevant seconded the motion. Mr. Lee R. Schlesinger and Ms. Martha Triplett abstained.

ACTION REQUIRED – To approve 2013 Board Meeting Dates

Due to technical problems, members of the Board did not receive copies of the list of the meeting dates. Mr. Reynolds requested that copies be sent to all members for it to be discussed at the next meeting.

WEBSITE REVIEW – Diane Steir, Interim Manager, informed the Board that the State Board of Accountancy's website is being revised to provide additional information to members of the public. Ms. Steir and Chairman Reynolds encouraged Board members to visit the website and if they have any additional information or suggestions to offer it will be appreciated.

EXAM AND LICENSING

Review of firm permits for approval—All applications were tabled for the next board meeting on April 4, 2013.

- **Debra A. Kahraman** - Application for Initial Certificate and Initial License; Government Accounting.
- **Jodi Marie Sacco** - Application for Initial Certificate and Initial License; Public and Industry Accounting experience.
- **Michael J. Dono** – Application for Initial Certificate and Initial License; Public and Industry Accounting experience.
- **Stacey A. Curran** - Application for Initial Certificate and Initial License; Industry Accounting experience.
- **James Chapman**-Application for Initial Certificate and Initial License: Public and Government experience No checked off on page 4 of public accounting experience.

PCAOB Inspection Reports Received – member comment on review

- Review date February 20, 2013 Report on **Eide Bailly LLP**
Mayer Hoffman McCann P.C.
KPMG LLP
Deloitte & Touche LLP
Ernst & Young
Raich Ende Malter & Co. LLP

OTHER BUSINESS

Enforcement Cases – All enforcement cases were tabled for April 4, 2013 Board meeting.

- 2012-103784 Maher, Michael
- 2011060-3682 Koennecke, Glenn, P.
- 2011077-3706 Buzzeo, Michael V.
- 2011058-3680 Doherty Beals & Banks PC
- 2011079-3709 Moker, Laura Kulas
- 2012-103779 Financial Directions, Inc.
- 2012-103767 Strazza, Steven J.
- 2011094-3788 Landau, David
- 2011063-3685 Maida & Maida, CPA P.C
- 2013-5 & 2013-8 Abramowitz, Roy A.

OTHER

PUBLIC COMMENT

Opportunity for members of the public to address the Board.

- Three members of CT Society of CPA attended.

Motion to adjourn the meeting at 9:10 A.M. was made by Mr. Weinshel and was seconded by Martha Triplett. All present voted in favor.

Next scheduled meeting:

- Thursday, April 4, 2013- 8:30 AM – VIA TELEPHONE CONFERENCE
- Thursday, May 2, 2013 – 8:30 AM – 30 Trinity Street, 3rd Floor, Hartford, CT

Respectfully Reviewed by:
Thomas F. Reynolds,
Chairman of the Board

Respectfully Submitted by:
Sonia Worrell Asare,
Agency Counsel